PARNASSUS FUNDS®

www.parnassus.com

Automatic Investment Plan

Please mail your completed form to:
Parnassus Funds
1 Market Street, Suite 1600
San Francisco, CA 94105

Thank you for your interest in the Parnassus Automatic Investment Plan. Please complete all sections of this form. If you have any questions about this form, please call us at (800) 999-3505.

1 Shareholder Information *Please print*

Primary Account Holder

_____ _____ _____
First Name *Middle Name* *Last Name*

Account # _____ _____ _____
Phone *E-Mail (Optional)*

2 Automatic Investment Instructions

You can have money transferred automatically from your checking or savings account to your account at Parnassus. This is an easy way for you to make your contributions over the year into your account at Parnassus. There is a $50 minimum per fund. Automatic investments should not exceed the allowable annual IRA contribution limit. All contributions will be applied to the current calendar year.

Fund	Amount to Invest	Month to Begin	Date of Investment	Frequency of Investment
☐ Parnassus Fund	$ _____	_____	☐ the 3rd or ☐ the 18th	☐ monthly or ☐ quarterly
☐ Parnassus Core Equity Fund	$ _____	_____	☐ the 3rd or ☐ the 18th	☐ monthly or ☐ quarterly
☐ Parnassus Endeavor Fund	$ _____	_____	☐ the 3rd or ☐ the 18th	☐ monthly or ☐ quarterly
☐ Parnassus Mid Cap Fund	$ _____	_____	☐ the 3rd or ☐ the 18th	☐ monthly or ☐ quarterly
☐ Parnassus Fixed Income Fund	$ _____	_____	☐ the 3rd or ☐ the 18th	☐ monthly or ☐ quarterly

3 Bank Account of Record

Please provide us with your bank information and **attach a pre-printed voided check with this form.**

Please select one: ☐ Checking or ☐ Savings

Bank Name _____ Telephone _____

Routing # _____ Account # _____

Please sign below authorizing Parnassus Investments to debit your bank account electronically via ACH (Automatic Clearing House) to purchase additional shares in your Parnassus Funds account.

Signature

_____

Date ___ /___ /_____
m m *d d* *y y y y*