

Please mail your completed form to:
Parnassus Funds
1 Market Street, Suite 1600
San Francisco, CA 94105

Individual Retirement Account Transfer Form

Use this transfer request form to transfer all or part of your IRA with another financial institution to Parnassus Funds. Note:

- If you are establishing a new IRA account with Parnassus, you must also attach a completed IRA Application.
- Complete a separate IRA Transfer Form for each account being transferred.
- If you have any questions about this form, please call us at (800) 999-3505.

1 Shareholder Information *Please print*

_____	_____	_____
<i>First Name</i>	<i>Middle Name</i>	<i>Last Name</i>
_____	_____	_____
<i>Social Security Number</i>	<i>Date of Birth</i>	<i>Daytime Phone</i>

2 Your Current Custodian/Financial Institution Information

Name of Financial Institution _____

_____	_____	_____	_____
<i>Street</i>	<i>City</i>	<i>State</i>	<i>Zip</i>

Contact Name _____ Contact Phone _____

Account # _____ **Please enclose a copy of your current account statement.**

Account Type: Traditional IRA Roth IRA SEP IRA IRA-Rollover Beneficiary IRA

3 Assets to be Transferred to your Parnassus Account

Account Type: Traditional IRA Roth IRA SEP IRA IRA-Rollover Beneficiary IRA

Please indicate below how you would like your funds transferred.

Sell all assets in the account named in Section 2 and transfer funds to my Parnassus account.

Sell only the assets listed below and transfer the proceeds to my Parnassus account.

 \$ _____ or _____ % of assets from _____ fund

 \$ _____ or _____ % of assets from _____ fund

 \$ _____ or _____ % of assets from _____ fund

Liquidate Certificate of Deposit (CD). Select one below.

Liquidate at maturity. (If maturity is less than 15 days from the date of this request, please contact your custodian bank to prevent automatic reinvestment.)

Liquidate immediately. An early withdrawal penalty may apply.

Transfer in-kind my Parnassus shares.

4 How Your Transfer will be Invested

Please indicate in which fund(s) you would like to invest. The minimum to establish an IRA account is \$500 per fund; however, the minimum is waived if you sign up for our automatic investment plan with a minimum of \$50 subsequent investments.

Parnassus Fund	_____	%
Parnassus Core Equity Fund	_____	%
Parnassus Endeavor Fund	_____	%
Parnassus Mid Cap Fund	_____	%
Parnassus Fixed Income Fund	_____	%

If you are transferring assets to an existing Parnassus account, please indicate your Parnassus Account No. _____

5 Age 70½ Reminder of Required Minimum Distribution *Not Applicable for Roth IRAs*

If you will turn age 70 ½ this year, or you are already over age 70 ½, please be reminded that you must withdraw your required minimum distribution amount by the deadline. The deadline for individuals who turn 70 ½ this year is April 1st of next year and for all others, the deadline is December 31st of this year. The IRS penalty for not taking a distribution of the mandatory amount by the deadline is 50%. Additionally, required minimum distributions are not eligible for rollover. Please contact your accountant or tax advisor for additional information and advice.

6 Signature

I certify to the current custodian, that I have established an account with the successor custodian that meets the requirements of the Internal Revenue Service to receive the transferring assets. I also certify to State Street Bank and Trust Company that the transferring assets meet the requirements of Internal Revenue Code Section 408(a) or 408A.

Signature

Date ____ / ____ / ____
m m / d d / y y y y

Important: Please contact the current custodian to determine if they require a Signature Guarantee to process this transfer. A Signature Guarantee is a medallion stamp that may be obtained from your bank or broker. Your bank or broker will verify and guarantee your signature then stamp it with their Signature Guarantee Medallion.

Signature Guarantee Medallion Stamp

7 Acceptance of Assets *To be completed by Parnassus Investments*

Parnassus is authorized to accept the transfer of assets to an established account on behalf of State Street Bank and Trust Company. State Street Bank and Trust Company accepts appointment as Custodian for the transferred assets described above. Please transfer cash or assets in-kind as directed above, payable as follows:

Parnassus Funds FBO _____
 1 Market Street, Suite 1600 _____ Participant _____ Account Type
 San Francisco, CA 94105

If you have any questions, please contact Shareholder Services at (415) 778-0200.

Parnassus Authorized Signature

Date ____ / ____ / ____
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