

3 Explanation of Redemption

Indicate below the nature of your redemption: (One selection is required)

<input type="checkbox"/> Premature (I am under the age of 59 ½)
<input type="checkbox"/> Normal (I am over the age of 59 ½)
<input type="checkbox"/> Excess Contribution: Date of the excess contribution: _____ Amount: \$ _____
<input type="checkbox"/> Death: Relationship to Decedent: _____ Important: You must provide a certified copy of the decedent's Death Certificate. A photocopy is not acceptable. Also, please provide a completed IRA Account Application for each beneficiary.
<input type="checkbox"/> Disability. Important: You must attach a letter from your physician verifying the disability and dated within the past twelve months.
<input type="checkbox"/> I am converting my IRA account to my existing Roth IRA account # _____

4 Payment Instructions

- Mail check to the address on record.
- Deposit via ACH to pre-designated bank account on record (takes 2-3 business days).
- Wire Transfer (Medallion Signature Guarantee required if bank account is not on record, and wire fee may apply).

5 Signature

Please sign and date this IRA distribution request. If you opened your account online and have not provided Parnassus Investments with your completed signature form, please have your signature accompanied with a Signature Guarantee Medallion Stamp. We require an original Signature Guarantee Medallion Stamp and will not accept a fax copy. You may have your signature guaranteed by a commercial bank, savings bank, credit union, a trust company or a member of a national securities exchange. An acceptable signature must contain the words "signature guaranteed" and the institution's name.

Signature

Date / /
mm dd yyyy

Signature Guarantee Medallion Stamp